

### Kotak Mahindra Mutual Fund

# FORM FOR NOMINATION / CANCELLATION OF NOMINATION (to be filled in the individual(s) applying Singly or Jointly)

Date: DD / MM / YYYY	in the individual(s) applying singly or a		
We Sole/First Applicant.			
Third Applicant		•	
cancel the nomination made by me / us on the neld by me / us under Application / Folio No			
	("Strike out \	whichever is not app	licable)
NOMINATION DETAILS			Signature
		Allocation %*	(Nominee/ Guardian)
Nominee 1			
Name:			
Date of Birth: DD / MM / YYYYY Relationship:	PAN:		
Guardian Name (if minor):			
Address:			
City:	Pin code:		
Nominee 2			
Name:			
Date of Birth: DD / MM / YYYYY Relationship:	PAN:		
Guardian Name (if minor):			
Address:			
City:	Pin code:		
Nominee 3			
Name:			
Date of Birth: <b>DD / MM / YYYY</b> Relationship:	PAN:		
Guardian Name (if minor):			
Address:			
City:	Pin code:		
	Total	100%	
Note: * Proportion (%) by which the units will be sha	red by each nominee (should aggregate to	100%)	
Sole/First Applicant	Second Applicant		Third Applicant
x		x	
(To be signed	d by 'All Applicants' irrespective of mode of ho	lding)	-fo
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kotak Mutual Fund	ACKNOWLEDGEMENT SLIP (To be filled by Applicant)	DATE	DD MM YYYY
Investor's Name			
Folio Number			Acceptance Point Stamp & Sign

#### **INSTRUCTIONS**

- 1. The nomination can be made only by individuals applying for / holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. Nomination cannot be updated in a folio held on behalf of minor.
- 2. Minor(s) can be nominated and in that event, the name, address and signature of the guardian of the minor nominee(s) shall be provided by the unitholder.
- 3. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
- 4. The Nominee shall not be a trust other than religious and charitable trust, society, body corporate, partnership firm, karta of Hindu Undivided Family, a power of attorney holder. A non-resident Indian or a person of Indian origin can be nominee subject to the exchange control regulations in force, from time to time. However, a foreign citizen cannot be a Nominee.
- 5. Transfer of unit in favour of Noninee(s) shall be valid discharge by the Asset Management Company against the legal heir.
- 6. The cancellation of nomination can be made only by those individuals who hold unit on their behalf singly or jointly.
- 7. On cancellation of nomination, the nomination shall stand rescinded and the Asset Management Company shall not be under any obligation to transfer the units in favour of the Nominee(s).
- 8. If there is multiple nomination and the percentage is less than 100% than the balance will be re-balanced to the first unitholder. If percentage is greater than 100% then nomination would be rejected.
- 9. Nomination in respect of the units stands rescinded upon the transfer of units.

## Registrar COMPUTER AGE MANAGEMENT SERVICES PVT. LTD.

No. 148 Old Mahabalipuram Road, Okkiyam, Thoraipakkam, Chennai - 600 097

#### CAMS INVESTOR SERVICE CENTERS

• Ahmedabad: 111-113 1 Floor - Devpath Building, Off C G Road, Behind Lal Bungalow, Ellis Bridge, Ahmedabad - 380 006. • Bangalore: Trade Centre, 1st Floor 45, Dikensen Road, (Next to Manipal Centre), Bangalore - 560042. • Bhubaneswar: 101/5, Janpath, Unit III, Near Hotel Swosti, Bhubaneswar - 751 001. • Chandigarh: Deepak Towers, SCO 154-155, 1st Floor, Sector 17-C, Chandigarh - 160 017. • Chennai: Ground Floor No.178/10, Kodambakkam High Road, Opp. Hotel Palmgrove, Nungambakkam Chennai - 600 034. • Cochin: 40 / 9633 D, Veekshanam Road, Near International hotel, Cochin - 682 035. • Coimbatore: Old # 66 New # 86, Lokamanya Street (West), Ground Floor, R.S.Puram, Coimbatore - 641 002. • Durgapur: 4/2, Bengal Ambuja Housing Development Ltd, Ground Floor, City Centre, Dist - Burdwan, West Bengal Durgapur -713 216. • Goa: No.108, 1st Floor, Gurudutta Bldg, Above Weekender, M G Road, Panaji (Goa) -403 001. • Hyderabad: 208, Second Floor, Jade Arcade, Paradise Circle, Secunderabad -500 003. Indore: 101, Shalimar Corporate Centre, 8-B, South tukogunj, Opp.Greenpark, Indore - 452 001. • Jaipur: G-III, Park Saroj, Behind Ashok Nagar Police Station, R-7, Yudhisthir Marg, C-Scheme, Jaipur - 302 001. • Kanpur : G 27,28 Ground Floor, CITY CENTRE, 63/ 2, THE MALL, Kanpur - 208 001. • Kolkata : "LORDS Building" 7/1,Lord Sinha Road, Ground Floor, Kolkata - 700 071. • Lucknow: Off # 4,1st Floor, Centre Court Building, 3/c, 5 - Park Road, Hazratganj, Lucknow - 226 001. • Ludhiana : U/ GF, Prince Market, Green Field, Near Traffic Lights, Sarabha Nagar Pulli, Pakhowal Road, Above Dr. Virdi's Lab, P.O Model Town, Ludhiana -141 002. Madurai: 86/71A, Tamilsangam Road, Madurai - 625 001. • Mangalore: No. G 4 & G 5, Inland Monarch, Opp. Karnataka Bank, Kadri Main Road, Kadri, Mangalore - 575 003. • Mumbai: Rajabahdur Compound, Ground Floor, Opp Allahabad Bank, Behind ICICI Bank, 30, Mumbai Samachar Marg, Fort Mumbai - 400 023. • Nagpur: 145 Lendra, Behind Indus Ind Bank, New Ramdaspeth, Nagpur - 440 010. • New Delhi: 304-305 III Floor, Kanchenjunga Building, 18, Barakhamba Road, Cannaugt Place, New Delhi - 110 001. • Patna: Kamlalaye Shobha Plaza (1st Floor), Behind RBI Near Ashiana Tower, Exhibition Road, Patna - 800 001. • Pune: Nirmiti Eminence, Off No. 6, I Floor, Opp Abhishek Hotel Mehandale Garage Road, Erandawane Pune - 411 004. • Surat : Office No 2 Ahura - Mazda Complex, First Floor, Sadak Street, Timalyawad Nanpura, Surat - 395 001. • Vadodara : 109 - Silver Line, Besides world Trade Centre, Sayajigunj Vadodara - 390 005. • Vijayawada: 40-1-68, Rao & Ratnam Complex, Near Chennupati Petrol Pump, M.G Road, Labbipet, Vijayawada - 520 010. • Visakhapatnam : 47/9/17, 1st Floor, 3rd Lane, Dwaraka Nagar, Visakhapatnam - 530 016.

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